**INTEREST RATES MARKET NOTICE**

**Date: 13 April 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN054”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** **“ASN054”**on Interest Rate Market with effect from 13 April 2015

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN054

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon** 7.408 % (3 Month JIBAR as at 13 April 2015 of 6.108 % plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 October 2016

**Books Close** 3 April, 3 July, 3 October, 3 January

**Interest Payment Date(s)** 13 April, 13 July, 13 October, 13 January

**Last Day to Register** By 17:00 on 2 April, 2 July, 2 October, 2 January

**Issue Date** 13 April 2015

**Date Convention** Following

**Interest Commencement Date** 13 April 2015

**First Interest Payment Date** 13 July 2015

**ISIN No.** ZAG000125253

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/20150410-Prescient-Mercedes-ASN054-APS-Signed.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/20150410-Prescient-Mercedes-ASN054-APS-Signed.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nikkita Leong Absa Corporate & Investment Banking Ltd +27 10 2454201

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222